

## RELEASE NOTES FOR NOVEMBER 2024

This document was designed to make you aware of what's changing, what's not changing, and what to expect with this new release. Please share this document with the merchants/users within your organization.

### What's Changing

- Updated user interface:
  - Hide or expand the left navigation bar
  - Collapsible group headers on the dashboard
  - Expand the view to full screen
  - Resize and/or filter data tables
- Full support for PCI DSS v4.0
- Customers can define an unlimited number of Custom Fields
- Centralized button hub for quick access to common functions
- Two-factor authentication via email or mobile
- SAQ summaries (aka. Rollups) now have their own section
- Application returns the user to where they left off within their incomplete SAQ
- Ability to upload multiple documents into the Document Locker at the same time

### What's NOT Changing

- Permissions for Users and Admins
- The hierarchy of Roles and the flow of SAQ completion
- Templates and reference materials are still searchable within The Library
- All of the previous Report options are available
- The Document Locker (with uploaded files, completed SAQs, and scan reports) will still be visible under each merchant

### Next Steps

- There is a new location for Central, so make sure to bookmark the new URL
- You will be required to reset your password when you first log in (even if that isn't for a few weeks)
- After you are logged in, you can set up your mobile device for two-factor authentication (instead of email)
- All data has been migrated but please review your data to ensure nothing is missing. Please [let us know](#) of any differences immediately.

